



Annual SIGMA Research Symposium 2023 / 19th International Conference on Pensions, Insurance and Savings

Program (Preliminary version, 3rd May, 2023)

Venue: **Hitotsubashi Hall**
National Center of Sciences Building
2-1-2 Hitotsubashi, Chiyoda-ku, Tokyo 101-8439
Please note: This is in downtown, not in Kunitachi campus.

and **Online**

Date: **May 11-12, 2023**

Thursday, May 11, 2023

8:45-9:00 Registration: Entrance Lobby, Hitotsubashi Hall

9:00-9:15 / 2:00-2:15 (CET)

Welcome address: Room 101 & Zoom
Motohiro Sato (Hitotsubashi University)
Paulin Straughan (Singapore Management University)
Najat El Mekkaoui (Université Paris Dauphine PSL)

9:15-9:30 Photo Session

9:30-10:30 / 2:30-3:30 (CET)

Keynote Speech: Room 101 & Zoom
Moderator: **Takashi Oshio** (Hitotsubashi University)
Keynote Speaker: Tadashi Yokoyama (Director for Economic, Fiscal and Social Structure, Cabinet Office, Government of Japan)
Title: Well-being and Quality of Life in Japan:
Annual Survey by the Cabinet Office and Some Other Topics

10:30-10:45 Refreshment

10:45-12:15 / 3:45-5:15 (CET) Session 1 (in-person)

Session 1A: Well-being Room: 101 & Zoom (see the front page) Chair: <u>Emiko Usui</u> (Hitotsubashi University)	Session 1B: Health Room: 103 & Zoom (see the front page) Chair: <u>Paulin Straughan</u> (Singapore Management University)
Presenter 1A-1: <u>Andrew Mason</u> (University of Hawaii) Economic Prospects along the Lifecycle in Aging Societies	Presenter 1B-1: <u>Mizanur Rahman</u> (Hitotsubashi University) A systematic review and meta-analysis of unmet needs for healthcare and long-term care among older people
Presenter 1A-2: <u>Yen Cong Wong</u> (Singapore Management University) Economic expectation, subjective well-being & consumption levels	Presenter 1B-2: <u>Thomas Rouyard</u> (Hitotsubashi University) Reducing sedentary behaviour and physical inactivity in the workplace: an umbrella review
Presenter 1A-3: <u>Omid Moghadas</u> (Université Paris Dauphine PSL) Helping the helpers: Digital intervention to mitigate caregiver loneliness and promotes elderly well-being: a longitudinal quasi-experimentation study	Presenter 1B-3: <u>Lanjie Wang</u> (Singapore Management University) Spousal life satisfaction and individual health condition (Full paper)

12:15-13:15 Lunch (served to all presenters and chairs)

13:15-15:15 / 6:15-8:15 (CET) Session 2 (in-person)

<p>Session 2A: Elderly Well-being Room: 101 & Zoom (see the front page) Chair: <u>Motohiro Sato</u> (Hitotsubashi University)</p>	<p>Session 2B: Pension and Finance Room: 103 & Zoom (see the front page) Chair: <u>William Tov</u> (Singapore Management University)</p>
<p>Presenter 2A-1: <u>Paulin Straughan</u> (Singapore Management University) The effects of social and physical neighborhood characteristics on social well-being among middle-aged and older adults</p> <p>Presenter 2A-2: <u>Yukio Sakurai</u> (Tokyo Medical and Dental University / Yokohama National University) Aging and the Law in Singapore and Japan: Adult Guardianship and Other Alternatives</p> <p>Presenter 2A-3: <u>Hossein Moshiri</u> (Iranian Social Security Organization) The trend of the population towards old age and the economic consequences of the aging population on Iran's economy</p> <p>Presenter 2A-4: <u>Yeganeh Forouheshfar</u> (Euro-Mediterranean Economists Association) A Regional Comparison of the Elderly Well-Being</p>	<p>Presenter 2B-1: <u>Hessam Bavafa</u> (University of Wisconsin-Madison) Quality Improvement Spillovers: Evidence from the Hospital Readmissions Reduction Program</p> <p>Presenter 2B-2: <u>Paweł Kuśmierczyka</u> (Wroclaw University of Economics) Are women truly less financially literate than men? On methodological problems with measuring knowledge</p> <p>Presenter 2B-3: <u>Nthabiseng Moleko</u> (University of Stellenbosch) Do Pension fund assets boost domestic savings and investment? Evidence from South Africa</p> <p>Presenter 2B-4: <u>Anita Mukherjee</u> (University of Wisconsin-Madison) Inequities in the Golden Years: How Wealth Shapes Healthy and Work-Free Life</p>

15:15-15:30 Refreshment

15:30-17:00 (JST) / 8:30-10:00 (CET)

Session 3 (online)

<p>Session 3A: Finance & Well-being Room: Zoom (see the front page) Chair: <u>Andrew Mason</u> (University of Hawaii)</p>	<p>Session 3B: Ageing & Well-being Room: Zoom (see the front page) Chair: <u>Mizanur Rahman</u> (Hitotsubashi University)</p>
<p>Presenter 3A-1: <u>Zining Gao</u> (Renmin University of China) <u>Research on the Influence of the Military Experience of the Elderly on the Family Financial Assets Allocation—An Empirical Analysis Based on the China Family Panel Studies</u></p> <p>Presenter 3A-2: <u>Sara Lamboglia</u> (Bank of Italy) On the drivers of financial literacy: the role of intergenerational mobility</p> <p>Presenter 3A-3: <u>Kairan Zhang</u> (Renmin University of China) <u>Disability, Long-term Care Insurance and Multi-dimensional Poverty of the Old Generations: an Empirical Study Based on ChinaHealth and Retirement Longitudinal Study</u></p> <p>Presenter 3A-4: <u>Radslaw Kurach</u> (Wroclaw University of Economics) <u>In State We Trust</u></p>	<p>Presenter 3B-1: <u>YaNa Liu</u> (Capital Normal University) <u>Whether They Can Warm Each Other about Group Living for Elderly: New ideas on the development and utilization of human capital for the elderly living alone in the perspective of active aging</u></p> <p>Presenter 3B-2: <u>Junjie Li</u> (Renmin University of China) <u>Back from the dead: A research on the psychological changes of elderly patients with COVID-19 infections after recovery: a case study of elderly person X in Y village</u></p> <p>Presenter 3B-3: <u>Lakshman Dissanayake</u> (University of Colombo) Insight into the Ageing and Economic Life Cycle in Sri Lanka</p> <p>Presenter 3B-4: <u>Doriana Cucinelli</u> (University of Palma) <u>Life and non-life insurance holdings: does individual insurance knowledge matter?</u></p>

17:00-18:00 / 10:00-11:00 (CET) Policy Roundtable (Zoom: see the front page for the link)

Brain capital & health inequality gender, life cycle course

Moderator:

Najat El Mekkaoui (Université Paris Dauphine-PSL, DIAL, EMANES, ERF)

Participants:

Rym Ayadi (Euro-Mediterranean Economists Association and Bayes Business School, City University of London)

Harris Eyre (Rice University)

William Tov (Singapore Management University)

18:15-20:00 Buffet Dinner

at Sakura-No-Ma, Josui Kaikan Building, 3rd Floor

Greetings from **Satoshi Nakano** (President of Hitotsubashi University)

Friday, May 12, 2023

13:30-15:30 / 6:30-8:30 (CET)

Session 4 (in-person)

<p>Session 4A: Elderly Well-being Room: 101 & Zoom (see the front page) Chair: <u>Yeganeh Forouheshfar</u> (Euro-Mediterranean Economists Association)</p>	<p>Session 4B: Pension & Finance Room: 103 & Zoom (see the front page) Chair: <u>Marcela Parada Contzen</u> (Universidad de Concepción)</p>
<p>Presenter 4A-1: <u>Grace Cheong</u> (Singapore Management University) Enhancing older adult resilience through social networks: an examination of social support and network size</p> <p>Presenter 4A-2: <u>Micah Tan</u> (Singapore Management University) The importance of social network resources in supporting healthcare utilization among middle-aged and older adults</p> <p>Presenter 4A-3: <u>Jiaqi Cao</u> (Renmin University of China) How does Public Service Delivery Features Lead to Administrative Burden? A Grounded Theory Study of the Old Age Allowance Policy in China</p>	<p>Presenter 4B-1: <u>Laura Nunez-Letamendia</u> (IE University) Patricia Sanchez Ruiz (IE University) Ana C. Silva (Merrimack College and IE University) What makes the difference when it comes to financial well-being at different stages of life- is it financial literacy or is it financial behavior? (Full Paper)</p> <p>Presenter 4B-2: <u>Marcela Parada Contzen</u> (Universidad de Concepción) Employment Impacts of Implementing an Employer's Contributory Pillar: Evidence from Chile (Full Paper)</p> <p>Presenter 4B-3: <u>Myriam Lanotte</u> (UCLouvain) A goal and agent-oriented modeling for pension planning platform</p> <p>Presenter 4B-4: <u>Samuel Leyton Swinburn</u> (National Graduate Institute for Policy Studies) The redistributive value of labor informality: a political economy equilibrium</p>

15:30 -16:00

Refreshment

16:00-17:30 / 9:00-10:30 (CET)

Session 5 (online)

<p>Session 5A: Finance & Health Room: Zoom (see the front page) Chair: <u>Nthabiseng Moleko</u> (University of Stellenbosch)</p>	<p>Session 5B: Pension Room: Zoom (see the front page) Chair: <u>Elisa Castagno</u> (University of Turin)</p>
<p>Presenter 5A-1: <u>Qingyuan Yang</u> (Università della Svizzera Italiana, Swiss Finance Institute) <u>Inflation Exposure Heterogeneity and Households' Portfolio Choices</u></p> <p>Presenter 5A-2: <u>Noemi Oggero</u> (University of Turin / CeRP) <u>Gender gap in financial literacy and small firms: selection or experience?</u></p> <p>Presenter 5A-3: <u>Wanying Ling</u> (Renmin University of China) <u>Inequality of disability-free life expectancy of the Chinese elderly from a life course perspective</u></p>	<p>Presenter 5B-1: <u>Jan Pokorny</u> (University of West Bohemia) <u>Pension Automatic Adjustment Mechanism: Policy Implications</u></p> <p>Presenter 5B-2: <u>Salvador Valdes-Prieto</u> (Universidad Adolfo Ibáñez) <u>Inequality in Pension Contribution Gaps</u></p> <p>Presenter 5B-3: <u>Elisa Castagno</u> (University of Turin) <u>The importance of pension and financial knowledge for pension plan participation in Italy</u></p> <p>Presenter 5B-4: <u>Siyuan Liu</u> (Renmin University of China) <u>The Effect of Social Pension on Health-Related Quality of Life of the Rural Elderly: An Empirical Study from China</u></p>

BIOGRAPHIES

Najat El Mekkaoui



Najat El Mekkaoui aims to protect and promote the rights of older people.

Najat El Mekkaoui is Senior Research Fellow at the Economics Department (LEDa DIAL), University Paris Dauphine-PSL and holds several leadership positions in international bodies. Her research focuses on financial and non-financial risks management, social protection programs, pension funds strategies. She is Research Fellow at the The

Euro-Mediterranean Economists Association and the Economic Research Forum.

In 2001, she founded the annual International Conference on Pension, Insurance and Savings that was co-organized with the University of California at Berkeley, Harvard University, NOVA university, Oxford University.

She was Distinguished Visiting Research Fellow at Oxford University (Smith school of Enterprise and the Environment), visiting Professor at Harvard University (Law School), NOVA University (Information Management School) and Warwick University (Business School).

In addition to her academic positions, she served as Scientific Adviser for the Ministry of Social Affairs, the National Employment Studies Center (France) and for the World Bank (Washington-DC). She also served as a member of the National Council of Human Rights (Morocco) and the United Nations Economic and Social Commission for Western Asia.

Najat El Mekkaoui is currently the Chair of the Social Funds committee for the Moroccan Central Bank and member at the Central Bank's Administrative Council. She is also a member of the Executive committee and the Steering committee at the National Pension and Insurance Scheme in Morocco, and Scientific Council Member of the Capital Market Authority of Morocco.

Organizer

Motohiro Sato



Motohiro Sato is Dean of Graduate school of Economics, Hitotobashi university. His field of research is public finance. He has published academic papers from refereed journals such as Journal of Public Economics and Journal of Health Economics. He received the Ishikawa award from the Japanese Economic Association in 2019. He has

served as a member of several government commissions including Tax commission, Fiscal council and Regulatory reform commission.

Organizer

Paulin Straughan



Paulin Straughan is a Professor of Sociology (Practice) at the School of Social Sciences and the Dean of Students at the Singapore Management University. She is also the Director of the Centre for Research on Successful Aging (ROSA). She received the Bachelor of Arts from the National University of Singapore in 1985, the Masters of Arts (1988) and PhD (1991) from University of Virginia, USA. Her research activities focus largely on Sociology of health; well-being and Ageing, and work and Family. She is Principal Investigator (PI) of four projects which have been awarded more than S\$10 million by the Ministry of Education (MOE), Ministry of Health (MOH), Ministry of Social Affairs (MSF) and AI Singapore, from 2018-2022.

Organizer

Takashi Oshio



After working for eleven years as a researcher and economist in the Japanese government and at J.P. Morgan, Takashi Oshio started his academic career from 1994 and has been serving at Hitotsubashi University since 2009 as a professor at the Institute of Economic Research. He obtained a Ph. D. in international public policy from Osaka University in 2002. His research has largely focused on social security, income distribution, education policy, and other issues related to public finance. For health and medical issues, his interests are in public health, social epidemiology, and occupational health, all expected to make great contributions through an interdisciplinary approach. He has published several journal articles in these fields and has published more than ten books in Japanese, including Welfare Analysis of Income Redistribution (2010, Nihon Hyoronsha) and Determinants of Happiness (2014, Nikkei Newspaper Press).

Keynote Speech Moderator

Tadashi Yokoyama



Tadashi Yokoyama is currently Director for Economic, Fiscal and Social Structure at the Cabinet Office of Japan. He has held various positions in the area of economic analysis, economic policy coordination and regional policies in the Japanese Government. Between 2003 and 2007, he worked as an economist in the Economics Department of the OECD in France. He was Economic Counselor at the Embassy of Japan in the United States from 2012 to 2015. He obtained Master in Economics from Hitotsubashi University, MSc in Economics from Warwick University, UK, and MSc in Regional and Urban Planning from LSE, UK.

Keynote Speaker

Emiko Usui



Emiko Usui is a Professor of Economics at the Institute of Economic Research, Hitotsubashi University. She is an associate member of the Science Council of Japan. She received her B.A. in Economics from the University of Tokyo and her Ph.D. in Economics from Northwestern University in 2002. Her research interests cover labor economics, including gender issues, fertility, elderly employment, education, and intergenerational links in skills. She has also been involved in the construction of surveys such as the Japanese Study of Aging and Retirement (JSTAR).

Chair of Session 1A: Well-being

Andrew Mason



For many years Andrew Mason was associated with the East-West Center, Honolulu, Hawaii and the Department of Economics, University of Hawaii at Manoa, where he now holds a position as Emeritus Professor. He is a member of the Center for the Economics and Demography of Aging (CEDA) at the University of California, Berkeley. During the last twenty years, Mason and Ronald Lee co-developed National Transfer Accounts (NTA) which provides a comprehensive system for studying the generational economy and the connections between population change and the macroeconomy. The NTA network (www.ntaccounts.org) has grown to include

research teams based at universities, research institutes, and government agencies in more than 70 countries. NTA data is being used to study population aging, the demographic dividend, gender, and many other important issues. Mason has authored or co-authored more than 150 journal articles and book chapters and co-authored or co-edited thirty books and monographs including *Population Aging and the Generational Economy: A Global Perspective*, a finalist for the Paul A. Samuelson Award and selected as an Outstanding Academic Publication by Choice Magazine. He earned a Ph.D. in economics from the University of Michigan.

Session 1A: Well-being

Presenter 1A-1

[Economic Prospects along the Lifecycle in Aging Societies](#)

Yen Cong Wong



Yen Cong graduated with a Bachelor of Social Sciences in Economics (Honours) from the Nanyang Technological University. She is interested in topics like socioeconomic inequality, mental wellness, and public economics. Currently, at ROSA, she mainly works on data processing for the Singapore Life Panel project. Her goal is to work on research that answers difficult but important questions that make the world a better place to live in.

Session 1A: Well-being

Presenter 1A-2

[Economic expectation, subjective well-being & consumption levels](#)

Omid Moghada



Phd Student at Paris Dauphine PSL University
Specialized in ICT interventions for elderly and caregivers loneliness.

Session 1A: Well-being

Presenter 1A-3

[Helping the helpers: Digital intervention to mitigate caregiver loneliness and promotes elderly well-being: a longitudinal quasi-experimentation study](#)

Paulin Straughan

Chair of Session 1B: Health

See Organizer for Paulin Straughan

Md Mizanur Rahman



Mizanur Rahman is an Associate Professor (Visiting) in the Hitotsubashi Institute for Advanced Study. He received a PhD in Global Health in 2013 from the department of Global Health Policy, the University of Tokyo, Japan. Before joining the Hitotsubashi University in 2021, he worked as an Assistant Professor at the University of Tokyo and Associate Professor at the University of Rajshahi, Bangladesh. Apart from his experiences of working with academies, Mr. Rahman has regularly collaborated with national and international researchers from the University of Tokyo, World Health Organization, St Luke International University, and Global Public Health Research Foundation in Bangladesh. His specialized knowledge in topics of universal health coverage (UHC), SDG-related health indicators, health financing and policy evaluation, equity in health, maternal and child health, and systematic review and meta-analysis in global health, has resulted in several publications in prestigious peer-reviewed journals including The Lancet, JAMA, Bulletin of the World Health Organization, Diabetes Care, American Journal of Clinical Nutrition, Obesity Reviews, and Ann New York Acad Sci.

Session 1B: Health

Presenter 1B-1

[A systematic review and meta-analysis of unmet needs for healthcare and long-term care among older people](#)

Thomas Rouyard



Thomas Rouyard holds an M.A. in Economics from the Paris School of Economics, France, and a Ph.D. in Population Health from the University of Oxford, UK. His research interests lie in the area of global health, including theoretical and empirical work to inform the design of health-related interventions and policies. He is particularly interested in using insights from behavioural economics to develop policies aimed at promoting healthier choices and strengthening healthcare systems.

Session 1B: Health

Presenter 1B-2

Reducing sedentary behaviour and physical inactivity in the workplace: an umbrella review

Lanjie Wang



Lanjie Wang is a PhD student at the School of Economics, Singapore Management University (SMU). Her research interest focuses on Applied Microeconomics: Health, Labor, and Public Economics. Her current research project examines the causal impacts of health interventions on health behavior. Her research interests focus on understanding health behaviors among older adults and the implications for health policy.

Session 1B: Health

Presenter 1B-3

[Spousal life satisfaction and individual health condition](#)

Motohiro Sato

Chair of Session 2A: Elderly Well-being

See [Organizer for Motohiro Sato](#)

Paulin Straughan

Session 2A: Elderly Well-being

Presenter 2A-1

[The effects of social and physical neighborhood characteristics on social well-being among middle-aged and older adults](#)

See [Organizer for Paulin Straughan](#)

Yukio Sakurai



Yukio SAKURAI (age 66), a retired businessperson, is Doctor of Laws (Yokohama National University 09/2022) who has an MBA (Rikkyo University 03/2017) and a Bachelor of Laws (the University of Tokyo 03/1980) that researches elder law, comparative guardianship law, and global governance studies as his lifework. He wrote his doctoral dissertation on adult support and protection legislation and has publications on laws and global governance studies (see <https://orcid.org/0000->

0003-1273-9227). He is a fellow of the Japan Adult Guardianship Law Corporate Association, the Japan Association of Social Security Law, and the European Law Institute (Vienna).

Session 2A: Elderly Well-being

Presenter 2A-2

[Aging and the Law in Singapore and Japan: Adult Guardianship and Other Alternatives](#)

Hossein Moshiri



Hossein Moshiri is the Director General of the International Affairs Department with more than 20 years of experience in the Iranian Social Security Organization. He holds a PhD in Community Health with a background in Economics from National University of Malaysia. Hossein Moshiri is a skilled social protection specialist, actuary and data scientist in the field of social security. He is excited to share his insights and experiences with fellow attendees at the 19th International

conference on pension insurance and saving. Hossein Moshiri will be presenting “The trend of the population towards old age and the economic consequences of the aging population on Iran's economy” and will explore the current situation of Iranian social security organization and related topics on the consequences of aging on the national economy.

Session 2A: Elderly Well-being

Presenter 2A-3

[The trend of the population towards old age and the economic consequences of the aging population on Iran’s economy](#)

Yeganeh Forouheshfar



Yeganeh Forouheshfar, is an economist and a researcher at EMEA, she holds a PhD in economics from Université Paris-Dauphine. Her research interests are economic modeling, entrepreneurship, digitalization, sustainable transition and demographic change. She is also an affiliate researcher at DIAL and a Member of EMANES network. Yeganeh is involved in the implementation of EMEA’s EU-funded projects, development of data observatories and indicators, policy notes and infographics.

Session 2A: Elderly Well-being

Presenter 2A-4

[A Regional Comparison of the Elderly Well-Being](#)

William Tov



Will Tov is an Associate Professor of Psychology at Singapore Management University. He completed his doctorate in social and personality psychology at the University of Illinois at Urbana-Champaign. His research focuses on the multilevel processes that underlie well-being. At the macro-level, he is interested in cultural similarities and differences in well-being as well as the societal-level conditions associated with well-being. At the micro-level, he examines daily fluctuations in emotion, satisfaction, and meaning—and how these fluctuations are influenced by positive personality traits, memory, and social interactions.

Chair of Session 2B: Pension and Finance

Hessam Bavafa



Hessam Bavafa is an Associate Professor of Operations and Information Management at the Wisconsin School of Business. He is an affiliate faculty of the Department of Family Medicine and Community Health at the University of Wisconsin School of Medicine and Public Health. He is also affiliated with the Center for Demography of Health and Aging. He has worked with leading healthcare organizations such as the University of Pennsylvania Health System, the Provincial Health Services Authority of British Columbia, Veterans Health Administration, University of Wisconsin Hospital and Clinics, and British Columbia Children's Hospital.

Session 2B: Pension and Finance

Presenter 2B-1

[Quality Improvement Spillovers: Evidence from the Hospital Readmissions Reduction Program](#)

Paweł Kuśmierczyka



I am a Professor at the Wrocław University of Economics and Business, Poland, working in the Chair of Mathematical Economics. I specialize in experimental economics, auction theory, risk and information theory and pension economics. My private hobbies include travelling and cinephilia.

Presenter 2B: Pension and Finance

Presenter 2B-2

[Are women truly less financially literate than men? On methodological problems with measuring knowledge](#)

Nthabiseng Moleko



Dr. Nthabiseng Moleko is an Economist who is core faculty member at the Stellenbosch Business School (SBS) where she teaches Economics and Statistics as a Senior Lecturer. In 2018 she was appointed as a Board of Trustee for the National Empowerment Fund, where she Chaired the Boards Investment Committee. In 2021 she was appointed the Chairperson of the National Empowerment Fund and has recently been appointed to the Presidential B-BBEE Advisory Council. She also serves in the strategic advisory committee of the Development Bank of Southern Africa's Infrastructure Fund. As a former CEO at a Development Agency, Project manager and Researcher at the Eastern Cape Socio-Economic Consultative Council, she has worked extensively in the economic development and development finance landscape. She also served as a Commissioner, in the capacity of Deputy Chairperson of the Commission for the Commission for Gender Equality appointed by the President in 2017 to 2022.

Session 2B: Pension and Finance

Presenter 2B-3

[Do Pension fund assets boost domestic savings and investment? Evidence from South Africa](#)

Anita Mukherjee



Anita Mukherjee is an Assistant Professor of Risk and Insurance at UW-Madison's Wisconsin School of Business. A key research area for her is household finance, retirement, and financial literacy. She is a fellow of the TIAA Institute and a consultant at the Federal Reserve Bank of Chicago. Professor Mukherjee earned her Ph.D. in Applied Economics at The Wharton School, University of Pennsylvania. She also holds an M.S. in Management Science and Engineering, a B.S. in Mathematics, and a B.A. in Economics, all from Stanford University.

Session 2B: Pension and Finance

Presenter 2B-4

[Inequities in the Golden Years: How Wealth Shapes Healthy and Work-Free Life](#)

Andrew Mason

Chair of Session 3A: Finance & Well-being

See [Session 1A: Well-being, Presenter 1A-1 for Andrew Mason](#)

Zining Gao



Zining Gao is a Ph.D. candidate in gerontology from the Institute of Gerontology, Renmin University of China. Her Research fields are the Population economy and the Social care service of the elderly. Her research paradigms are not limited to quantitative research. She is looking forward to having the opportunity to collaborate with other researchers in these fields. You can contact her by email onlygzn@163.com.

Session 3A: Finance & Well-being

Presenter 3A-1

[Research on the Influence of the Military Experience of the Elderly on the Family Financial Assets Allocation—An Empirical Analysis Based on the China Family Panel Studies](#)

Sara Lamboglia

Session 3A: Finance & Well-being

Presenter 3A-2

On the drivers of financial literacy: the role of intergenerational mobility

Kairan Zhang



Zhang Kairan is a Ph.D candidate in School of Public Administration and Policy, Renmin University of China. She is specialized in Social Security. Her research focuses on public health, aging, and long-term care insurance.

Session 3A: Finance & Well-being

Presenter 3A-3

Disability, Long-term Care Insurance and Multi-dimensional Poverty of the Old Generations: an Empirical Study Based on ChinaHealth and Retirement Longitudinal Study

Radosław Kurach



Radosław Kurach, Ph.D. is an Associate Professor at the Wrocław University of Economics and Business, Poland. He was a principal investigator in two research projects related to pension economics issues. In particular, his current research interest is focused on households' saving behaviour. His most important works have been published in Journal of Pension Economics and Finance, Applied Economics and Eastern European Economics.

Session 3A: Finance & Well-being

Presenter 3A-4

In State We Trust

Mizanur Rahman

Chair of Session 3B: Ageing & Well-being

See Session 1B: Health, Presenter 1B-1 for Mizanur Rahman

YaNa Liu



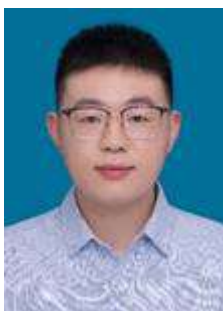
Liu Yana, Professor, PhD. School of Humanities and Social Sciences (School of Public Management), Beihang University. Visiting Scholar at National Graduate Institute for Policy Studies (GRIPS), University of Kansas, Renmin University of China, Tsinghua University, etc
Research interests: Government Innovation and Public Service Reform, Policy Analysis, Population Aging and Pension Security.

Session 3B: Ageing & Well-being

Presenter 3B-1

Whether They Can Warm Each Other about Group Living for Elderly: New ideas on the development and utilization of human capital for the elderly living alone in the perspective of active aging

Junjie Li



Li Junjie is currently a postgraduate student majoring in Social policy at Renmin University of China. His current research direction is elderly social work, but he also pays attention to elderly social policy, elderly mental health, and psychological changes. He has researched geriatric cognitive services, including cognitive screening, social work services with mild cognitive impairment, caregiver support, and the management of elderly volunteers.

Session 3B: Ageing & Well-being

Presenter 3B-2

Back from the dead: A research on the psychological changes of elderly patients with COVID-19 infections after recovery: a case study of elderly person X in Y village

Lakshman Dissanayake

Session 3B: Ageing & Well-being

Presenter 3B-3

Insight into the Ageing and Economic Life Cycle in Sri Lanka

Doriana Cucinelli



Doriana Cucinelli is Assistant Professor in Banking at University of Parma, Italy. She is also associate researcher since March 2020 and member of Panel Experts since 2008 at Euro-Mediterranean Economists Association (EMEA). Her main research interests are risk management in banking, bank business models and financial literacy. Doriana is author of national and international publications and has presented at many

national and international conferences. Her works have been published in the Journal of Banking and Finance, Journal of Financial Stability, British Journal of Management, among others. She holds a Ph.D. in Banking and Finance at University of Roma Tor Vergata and a Laurea cum laude in Finance and Risk Management at University of Parma. She was a visiting fellow at Bayes Business School (formerly Cass) in 2017. Outside academia, Professor Cucinelli sits on the board of directors of an Italian cooperative bank.

Session 3B: Ageing & Well-being

Presenter 3B-4

[Life and non-life insurance holdings: does individual insurance knowledge matter?](#)

Najat El Mekkaoui

Policy Roundtable Moderator

See [Organizer for Najat El Mekkaoui](#)

Rym Ayadi



Professor Rym Ayadi is Founder and President of the Euro-Mediterranean Economists Association (EMEA), a Barcelona based regional Think Tank that serves as a leading independent and innovative policy research institution. She is also Founder and Director of the EU-Mediterranean and African Network for Economic Studies (EMANES, formerly EMNES), professor at the Bayes Business School (Former CASS) of the City

University of London, Senior Advisor at the Centre for European Policy Studies (CEPS) and Associated Scholar at the Centre for Relationship Banking and Economics (CERBE) at LUMSA University in Rome. She is the Director of the CREAT4MED project which aims to strengthen businesses within the Cultural and Creative Industries (CCIs) in the Southern Mediterranean region.

In October 2020 Prof. Ayadi was re-elected Chair of the European Banking Authority (EBA) Banking Stakeholders Group (BSG) of which she acted as elected Chair from February 2019 to June 2020. Professor Ayadi is an Economist and international academic expert on international business and financial systems, financial markets and institutions, global financial regulation and governance, and socio-economic development and foresight in economies in transition. She is currently Member in several international high-level Academic, Advisory Committees and Editing Boards.

Policy Roundtable Panelist

Harris Eyre



Harris A. Eyre, MD, PhD believes the world increasingly puts a premium on an individual's cognitive, emotional and social brain resources and that investing in brain health is fundamental for meeting modern societal challenges and driving innovation. Eyre leads the development of "brain capital" and seeks to place it at the

center of economics, policy, finance and technology. Brain capital has been profiled in prominent public and private sector reports, including via the United Nations General Assembly, COP 27, the World Health Organization and PwC. He is lead of the Brain Capital Alliance, a public-private-people partnership committed to advancing brain capital activities in policy, economics and investing. He is also co-lead of the OECD Neuroscience-inspired Policy

Initiative.

Policy Roundtable Panelist

William Tov

Policy Roundtable Panelist

See **Chair of Session 2B: Pension and Finance for William Tov**

Yeganeh Forouheshfar

Chair of Session 4A: Elderly Well-being

See **Session 2A: Elderly Well-being, Presenter 2A-4 for Yeganeh Forouheshfar**

Grace Cheong



Grace is a Research Associate at Centre for Research on Successful Ageing (ROSA) and is part of the translational research team at the centre. She graduated from the National University of Singapore with an Honours degree in Social Sciences, where she majored in Sociology. Prior to joining ROSA, she worked on an MOE Tier 2 project investigating the environmental factors influencing childhood obesity under Professor Paulin Straughan. Grace's research interests lie broadly in health and ageing over the life course, family, and social mobility, and has co-authored publications in Social Science and Medicine and The Journal of Family Psychology.

Session 4A: Elderly Well-being

Presenter 4A-1

[Enhancing older adult resilience through social networks: an examination of social support and network size](#)

Micah Tan



Micah is a research associate studying ageing and health in Singapore. His work has focused on understanding the social factors that shape health behaviors among older adults. His research interests include life course perspectives on health outcomes among older adults, as well as social network influences on health and health behaviors among older adults. Micah's work has been published in Social Science and Medicine and the Journal of Family Psychology, and he has also published

numerous policy briefs as a research associate advising health and ageing policy in Singapore that have garnered mentions in the local media. Micah completed a Bachelor of Social Sciences (Honors) in Sociology at the National University of Singapore in 2018, as well as Master of Science in Social Anthropology at the University of Oxford in 2019.

Session 4A: Elderly Well-being

Presenter 4A-2

[The importance of social network resources in supporting healthcare utilization among middle-aged and older adults](#)

Jiaqi Cao



Jiaqi Cao is a PH.D. student at Renmin University of China. She completed her master's degree at the University of Manchester, majoring in public policy and management. And the topic of her dissertation is emergency management. Currently, she is interested in administrative burden and has tried different approaches to deepen her research, which includes case studies and the multi-period Different in Different Models. Not only is she passionate about academic research, but she also develops her interests in various activities to enrich her life, such as watching movies and keeping fit.

Session 4A: Elderly Well-being

Presenter 4A-3

[How does Public Service Delivery Features Lead to Administrative Burden? A Grounded Theory Study of the Old Age Allowance Policy in China](#)

Marcela Parada Contzen



Dr. Marcela Parada-Contzen is an Assistant Professor at the Department of Industrial Engineering, Universidad de Concepción, Chile. She received a Ph.D. and a M.Sc. in Economics from The University of North Carolina at Chapel Hill. Her research interests are in Applied Microeconomics, in the areas of Retirement Income Policy, Labor Economics, Economics of Risk and

Uncertainty, and Health Economics. She is also an adjunct researcher at the "Intergenerational Mobility: From Modelling to Policy " and an elected board member of the Chilean Economic Association.

Chair of Session 4B: Pension & Finance

Laura Nunez-Letamendia



Laura is an economist and has a PhD in finance from Universidad Autonoma de Madrid. She is professor of finance at IE University. She was a visiting researcher at Bentley University and the University of Queensland. She is the Director of the Household Savings Observatory, a research initiative promoted by IE Foundation and the Foundation of the mutuality of the legal profession in Spain. Previously, she was the academic director of the insurance research centre of IE University. Her recent research focuses on household finance, financial education and psychological biases of investors. She has previous experience as practitioner in capital markets.

Session 4B: Pension & Finance

Presenter 4B-1

What makes the difference when it comes to financial well-being at different stages of life- is it financial literacy or is it financial behavior?

Marcela Parada Contzen

Session 4B: Pension & Finance

Presenter 4B-2

Employment Impacts of Implementing an Employer's Contributory Pillar: Evidence from Chile

See Chair of Session 4B: Pension & Finance for [Marcela Parada Contzen](#)

Myriam Lanotte



After her Master in Business engineering specialized in technologies and information management, Myriam Lanotte started to work as IT analyst on the governmental database of occupational pensions in Belgium. Since then, she has specialized in pensions and become IT Team Leader. In 2019, she decided to start a Ph.D. to mix her expertise in pensions and Information management. The objective of her research is to explore pension communication and more particularly digital pension communication through a multidisciplinary perspective.

Session 4B: Pension & Finance

Presenter 4B-3

A goal and agent-oriented modeling for pension planning platform

Samuel Leyton Swinburn



PhD candidate (Economics) at the National Graduate Institute for policy Studies (GRIPS) in Tokyo. Research interest includes Public Economics, Political Economy, and Labor Economics.

Session 4B: Pension & Finance

Presenter 4B-4

[The redistributive value of labor informality: a political economy equilibrium](#)

Nthabiseng Moleko

Chair of Session 5A: Finance & Health

See Session 2B: Pension and Finance, Presenter 2B-3 for [Nthabiseng Moleko](#)

Qingyuan Yang



Qingyuan Yang is a PhD candidate in Finance at University of Lugano USI and Swiss Finance Institute. He is visiting at Kellogg School of Management in Spring 2023. His research is concentrated in empirical macro finance and household finance, and he teaches Climate Finance and Corporate Governance.

Session 5A: Finance & Health

Presenter 5A-1

[Inflation Exposure Heterogeneity and Households' Portfolio Choices](#)

Noemi Oggero



Noemi Oggero, PhD in Economics, is Assistant Professor at the University of Turin. She is member of the G53 Financial Literacy and Personal Finance Network and Research Fellow at the Center for Research on Pensions and Welfare Policies (CeRP) of the Collegio Carlo Alberto. Before joining the University of Turin, she has been a Temporary Research Faculty Member and a Research Associate at the Global Financial Literacy Excellence

Center (GFLEC) at the George Washington University School of Business. Her main research topics are personal finance and financial literacy.

Session 5A: Finance & Health

Presenter 5A-2

Gender gap in financial literacy and small firms: selection or experience?

Wanying Ling



Wanying Ling is a Master's student in Demography at Renmin University of China, and she will begin her PhD studies in the Department of Sociology at the University of Hong Kong in September this year. Her work seeks to identify, explain, and reduce gender, occupation, education, racial/ethnic, rural/urban, and socioeconomic orientation health disparities. Her primary research goals are to use quantitative approaches to assess health disparities across the life course at the population and individual levels and to identify the social

structural, behavioral, psychological, and physiological mechanisms by which social disadvantage leads to poor health.

Session 5A: Finance & Health

Presenter 5A-3

Inequality of disability-free life expectancy of the Chinese elderly from a life course perspective

Elisa Castagno

Chair of Session 5B: Pension

Jan Pokorný



Jan Pokorný is a Ph.D. student (study program Economics and Management) and a lecturer at the Faculty of Economics, the University of West Bohemia in the Czech Republic, since 2020. He receives a Master Degree in Business Economics and Management (University of West Bohemia) and Public and Social Policy (Charles University). His research interests are pension systems, their sustainability, and fiscal policy (especially

Fiscal Governance). He teaches the subjects of Public Economy, Finance of Public Sector, and Financial Management. He likes detective books and walking in nature and started learning Italian.

Session 5B: Pension

Presenter 5B-1

[Pension Automatic Adjustment Mechanism: Policy Implications](#)

Salvador Valdes-Prieto



Salvador Valdes-Prieto, Ph.D. in Economics at MIT (1987); Industrial Engineer (1981); Full Professor of Economics at the Catholic University of Chile since 1997. Currently Senior fellow at the Univ. Adolfo Ibáñez in Santiago, Chile. Specialized in Macroeconomics, Regulation, Industrial Organization, and Pension Economics. Author or editor of eight books, including "The Economics of Pensions: Principles, Policies and International Experience" (1997), Cambridge University Press, and "Pension Policies and Pensions Markets: A Textbook for Latin America" (2002), Ediciones UC. Author of over 100 research papers. Member of the CESifo economic research network at Munich, Germany and the NETSPAR network of Tilburg Univ.

Session 5B: Pension

Presenter 5B-2

[Inequality in Pension Contribution Gaps](#)

Elisa Castagno

Session 5B: Pension

Presenter 5B-3

[The importance of pension and financial knowledge for pension plan participation in Italy](#)

See **Chair of Session 5B: Pension for Elisa Castagno**

Siyuan Liu



Research interests: Health Policy, Health Economics, Policy Evaluation, Geriatrics Assistant Professor,

Population Development Studies Center, Institute of Health Sciences,

School of Sociology and Population Studies,

Renmin University of China,

59 Zhongguancun Street, Haidian District, Beijing, China

Session 5B: Pension

Presenter 5B-4

The Effect of Social Pension on Health-Related Quality of Life of the Rural Elderly: An Empirical Study from China

Robin Choo



Biostatistician, Geriatric Education Research Institute, Singapore.

Participant

Hiro Saito



Hiro Saito is Project Associate Professor of Global Faculty Development (GFD) at the University of Tokyo. Trained as a sociologist, he is interested in the intersection of power and knowledge. He specifically studies how interactions between government, experts, and citizens shape policymaking in highly technical issues. As a mindfulness and design-thinking practitioner, he has also been

pursuing educational innovations to promote holistic growth and collective well-being. Currently, he focuses his time and energy on innovating the GFD program and creating a new university in Hida, Japan, to champion higher education institutions as facilitators of transformative learning and positive social change.

Participant

Patricia Sanchez-Ruiz



Psychologist specialised in Behavioural and Health Sciences Methodology, and currently doing a PhD in Psychology at the Universidad Autónoma of Madrid. Working at the moment as a researcher at the Household Savings Observatory of IE Foundation and Mutualidad Abogacía Foundation and as a methodologist for the HR Center of IE Business School. Have collaborated on numerous occasions with other institutions, as a research assistant, analysing data from different research projects, and also designing psychological tests.

Co-author / Participant

Ana C.Silva



Ana C. Silva, Ph.D., is Associate Professor of Finance at Merrimack College (USA) and Senior Research Affiliate at Household Savings Observatory, IE University (Spain). Dr. Silva has dedicated the last eight years to advance financial capability and inclusion both in the United States and internationally. She has research publications in financial markets, financial capability, microfinance and financial education. Her industry experience centers in the areas of financial counseling, financial coaching, and microfinance.

Professor Silva has taught finance courses for almost 30 years at universities in the United States, Europe, and Latin America.

Co-author / Participant

Lim Wensi



Having worked in Singapore Management University for the past 10 years in various departments, Wensi has built up a wealth of institutional knowledge and is now helping Centre for Research on Successful Ageing's (ROSA) operations and translational research team. Wensi coordinates the centre's outreach efforts with external stakeholders such as the Government, Voluntary-based organisations and the Public. She received her Bachelor's degree in Economics from

Singapore Management University (SMU) and Master's degree in Public Policy from Kings College, London. Believing in lifelong learning, Wensi has been certified as a Lego Serious Play facilitator and a Gallup-certified Strengths

Coach.

Participant

Appendix: Access to Hitotsubashi Hall and Josui Kaikan Building

